

Via Electronic Lodgement

9 August 2017

The Manager
 Companies Announcement Office
 Australian Stock Exchange Limited
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

ABN 88 060 628 202

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 Kalamunda
 Western Australia 6076

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Dear Sir/Madam

RESULTS OF GENERAL MEETING

We wish to advise that the General Meeting of Comet Resources Limited (“CRL” or “the Company”) was held today, Wednesday 9 August 2017 at 11.00 am at Suite 3, Level 3, 24 Outram Street, West Perth, Western Australia.

All resolutions were passed without amendment.

In accordance with section 251AA of the Corporations Act 2001 the following information is now provided:

	FOR	AGAINST	ABSTAIN	OPEN
Resolution 1 Ratification of prior issue Tranche 1 shares	33,535,972	4,840,000	0	16,513,517
Resolution 2 Placement – Approval to issue Tranche 2 shares	16,772,455	4,840,000	16,763,517	750,000
Resolution 3 Issue of shares to related party Participation in placement – A Cooper	17,772,455	4,840,000	15,763,517	750,000
Resolution 4 Issue of shares to related party Participation in placement – H Halliday	32,535,972	4,840,000	1,000,000	16,513,517
Resolution 5 Issue of Incentive Options to related party – H Halliday	32,535,972	4,840,000	1,000,000	16,513,517
Resolution 6 Issue of Incentive Options to related party – R Jones	17,926,017	4,840,000	15,609,955	16,513,517
Resolution 7 Issue of Incentive Options to related party – E Czechowski	33,195,972	4,840,000	340,000	16,513,517

Resolution 8 Issue of options to corporate adviser - CANNACORD	33,535,972	4,840,000	0	16,513,517
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Resolution 9 Issue of options to corporate adviser – CICERO	33,535,972	4,840,000	0	16,513,517
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Resolution 10 Issue of shares to corporate adviser - CANNACORD	33,535,972	4,840,000	0	16,513,517
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Resolution 11 Issue shares to corporate adviser - CICERO	33,535,972	4,840,000	0	16,513,517
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Yours faithfully



Edmund Czechowski
Company Secretary