



ABN 88 060 628 202

Unit 2, 23 Belgravia Street
Belmont, Western Australia 6104

Telephone: (08) 94757100

Facsimile: (08) 92774147

email: comet@cometres.com.au

3 September 2013

The Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: 2013 ANNUAL REPORT TO SHAREHOLDERS

The following Competent Person Statement was inadvertently omitted from the 2013 Annual Report to Shareholders and should be read in conjunction with the 2013 Annual Report to Shareholders and the Review of Operations contained in pages 4 to 7.

COMPETENT PERSON STATEMENT

The information in this report has been prepared by Mr Anthony Cooper, a director, who is a Member of the Australasian Institute of Mining and Metallurgy with over 20 years' experience in the mining industry. Mr Cooper has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Cooper consents to the inclusion in this Annual Report of the matters based on his information in the form and context in which they appear.

This Report may include forward-looking statements that are based on management's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risk, uncertainties and other factors, many of which are outside the control of Comet Resources, that could cause actual results to differ materially from such statements. Comet Resources makes no undertaking to subsequently update or revise forward-looking statements made in this Report to reflect events or circumstances after the date of this Report.

A handwritten signature in black ink, appearing to be "AR Cooper", with a long horizontal flourish extending to the right.

AR Cooper
Director