

**Via Electronic Lodgement**

12 November 2015

The Manager  
 Companies Announcement Office  
 Australian Stock Exchange Limited  
 Level 4  
 20 Bridge Street  
 SYDNEY NSW 2000

**ABN 88 060 628 202**

Unit 2, 23 Belgravia Street  
 Belmont  
 Western Australia 6104

**Telephone: (08) 94757100**

**Facsimile: (08) 92774147**

**email:**

[comet@cometres.com.au](mailto:comet@cometres.com.au)

Dear Sir/Madam

**RESULTS OF ANNUAL GENERAL MEETING**

We wish to advise that the Annual General Meeting of Comet Resources Limited (“CRL” or “the Company”) was held today, Wednesday 12 November 2015 at 11.15 am at The Meeting Room, Red Cray Restaurant, 86 Great Eastern Highway, Belmont, WA 6104.

In accordance with section 251AA of the Corporations Act 2001 the following information is now provided:

	<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>OPEN</b>
<b>Resolution 1</b>				
<b>Adoption of Remuneration Report</b>	<b>7,428,070</b>	<b>4,866,785</b>	<b>26,741,473</b>	<b>50,000</b>

<b>Resolution 2</b>				
<b>Re-election of Director</b>				
<b>- Mr RO Jones</b>	<b>32,739,337</b>	<b>4,866,785</b>	<b>1,430,206</b>	<b>50,000</b>

<b>Resolution 3</b>				
<b>Re-election of Director</b>				
<b>- Mr H Halliday</b>	<b>34,169,543</b>	<b>56,785</b>	<b>4,810,000</b>	<b>50,000</b>

<b>Resolution 4</b>				
<b>Approval of 10% placement</b>				
<b>Facility</b>	<b>34,166,543</b>	<b>56,785</b>	<b>4,813,000</b>	<b>50,000</b>

Resolution 4 was a Special Resolution and was passed with the required 75% majority.

<b>Resolution 5</b>				
<b>Issue of shares to</b>				
<b>Mr AR Cooper in lieu of fees</b>	<b>22,220,025</b>	<b>4,866,785</b>	<b>11,949,518</b>	<b>50,000</b>

<b>Resolution 6</b>				
<b>Issue of Incentive Shares to</b>				
<b>- Mr RO Jones</b>	<b>18,279,382</b>	<b>6,296,991</b>	<b>14,459,955</b>	<b>50,000</b>

<b>Resolution 7</b>				
<b>Issue of Incentive Shares to</b>				
<b>- Mr AR Cooper</b>	<b>21,978,025</b>	<b>6,296,991</b>	<b>10,761,312</b>	<b>50,000</b>

<b>Resolution 8</b> <b>Issue of Incentive Shares to</b> <b>- Mr H Halliday</b>	<b>34,169,543</b>	<b>4,866,785</b>	<b>0</b>	<b>50,000</b>
--	-------------------	------------------	----------	---------------

<b>Resolution 9</b> <b>Issue of Incentive Shares to</b> <b>- Mr E Czechowski</b>	<b>33,837,543</b>	<b>5,108,785</b>	<b>90,000</b>	<b>50,000</b>
--	-------------------	------------------	---------------	---------------

Yours faithfully



**Edmund Czechowski**  
**Company Secretary**