

Via Electronic Lodgement

26 August 2016

The Manager
 Companies Announcement Office
 Australian Stock Exchange Limited
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

Dear Sir/Madam

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 Kalamunda
 Western Australia 6076

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RESULTS OF GENERAL MEETING

We wish to advise that the General Meeting of Comet Resources Limited (“CRL” or “the Company”) was held today, Friday 26 August 2016 at 11.00 am at The Board Room, Kalamunda Hotel, 43 Railway Parade, Kalamunda, WA, 6076.

All resolutions were passed without amendment.

In accordance with section 251AA of the Corporations Act 2001 the following information is now provided:

	FOR	AGAINST	ABSTAIN	OPEN
Resolution 1 Ratification of prior issue – Shares ASX Listing Rule 7.1	30,607,292	4,840,000	8,753,000	800,000
Resolution 2 Ratification of prior issue – Shares ASX Listing Rule 7.1A	30,607,292	4,840,000	8,753,000	800,000
Resolution 3 Approval of Placement of Shares	39,357,292	4,843,000	0	800,000
Resolution 4 Approval of placement of options to Cicero	39,357,292	4,840,000	3,000	800,000
Resolution 5 Related party participation in the capital raising – Mr A Cooper	24,793,775	4,843,000	14,563,517	800,000
Resolution 6 Related party participation in the capital raising – Mr H Halliday	39,350,292	4,850,000	0	800,000
Resolution 7 Related party participation in the capital raising – Mr RO Jones	24,887,337	4,853,000	14,459,955	800,000

Resolution 8 Related party participation in the capital raising – Mr E Czechowski	39,260,292	4,850,000	90,000	800,000
Resolution 9 Issue of Incentive Options to a related party - Mr A Cooper	24,783,775	4,853,000	14,563,517	800,000
Resolution 10 Issue of Incentive Options to a related party - Mr H Halliday	39,350,292	4,850,000	0	800,000
Resolution 11 Issue of Incentive Options to a related party - Mr RO Jones	24,887,337	4,853,000	14,459,955	800,000
Resolution 12 Issue of Incentive Options to a related party - Mr E Czechowski	39,260,292	4,850,000	90,000	800,000
Resolution 13 Issue of Incentive Options to Cicero	34,350,292	4,850,000	5,000,000	800,000

Yours faithfully



Edmund Czechowski
Company Secretary