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The Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Via Electronic Lodgement

### **COMPETENT PERSON'S STATEMENT**

Comet Resources Limited ("Comet" or the "Company") has previously lodged its 2011 Annual Report to the market. The following competent person's statement applies in relation to the operating review contained in that Annual Report.

#### **Competent Person's Statement:**

The information in this report is based on information compiled by Mr Anthony Cooper, who is a member of The Australian Institute of Mining and Metallurgy, with over 20 years experience in the mining industry. Mr Cooper has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". This report is issued with Mr Cooper's consent as to the form and context in which the exploration results appear.

For further information contact:

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For more information on the Company visit [www.cometres.com.au](http://www.cometres.com.au)